

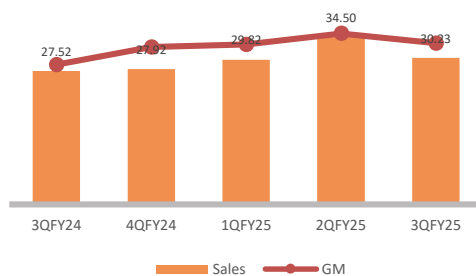
# LUCK Result Review - 3QFY25



Monday, April 28, 2025

Rupees' millions	3QFY25	3QFY24	YoY	9MFY25	9MFY24	YoY
Net Sales	30,227	27,523	9.8% ▲	94,547	87,404	8.2% ▲
Cost of Sales	-20,189	-19,591	3.0% ▲	-62,519	-57,651	8.4% ▲
<b>Gross Profit</b>	<b>10,038</b>	<b>7,932</b>	<b>26.5% ▲</b>	<b>32,028</b>	<b>29,752</b>	<b>7.6% ▲</b>
SG&A Expenses	-2,673	-2,446	9.3% ▲	-8,789	-7,212	21.9% ▲
<b>Operating Profit</b>	<b>7,365</b>	<b>5,487</b>	<b>34.2% ▲</b>	<b>23,239</b>	<b>22,541</b>	<b>3.1% ▲</b>
Other Income	10,983	2,869	282.9% ▲	18,462	9,064	103.7% ▲
Finance Cost	-287	-389	26.4% ▼	-1,113	-1,195	6.8% ▼
Profit Before Taxation	17,215	7,177	139.9% ▲	38,329	27,764	38.1% ▲
Taxation	-3,708	-2,238	65.7% ▲	-10,982	-9,116	20.5% ▲
<b>Profit After Taxation</b>	<b>13,507</b>	<b>4,938</b>	<b>173.5% ▲</b>	<b>27,347</b>	<b>18,649</b>	<b>46.6% ▲</b>
<b>Earnings Per Share</b>	<b>9.22</b>	<b>3.37</b>	<b>173.5% ▲</b>	<b>18.67</b>	<b>12.73</b>	<b>46.6% ▲</b>
<b>Dividend</b>	<b>0.00</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	
<b>Bonus</b>	<b>-</b>	<b>-</b>		<b>-</b>	<b>-</b>	
Gross Margin	33.2%	28.8%	4.4% ▲	33.9%	34.0%	0.2% ▼
SG&A Expenses to Sales	-8.8%	-8.9%	0.0% ▼	-9.3%	-8.3%	1.0% ▲
Other Income to Sales	36.3%	10.4%	25.9% ▲	19.5%	10.4%	9.2% ▲
Ex. Gain / (Loss) to Sales	-8.8%	-8.9%	0.0% ▼	-9.3%	-8.3%	1.0% ▲
Effective Taxation	-21.5%	-31.2%	9.6% ▼	-28.7%	-32.8%	4.2% ▼
Net Margin	44.7%	17.9%	26.7% ▲	28.9%	21.3%	7.6% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

